

Financial Results for 1st Quarter FY2025

SHIMA SEIKI MFG., LTD.

August 2025

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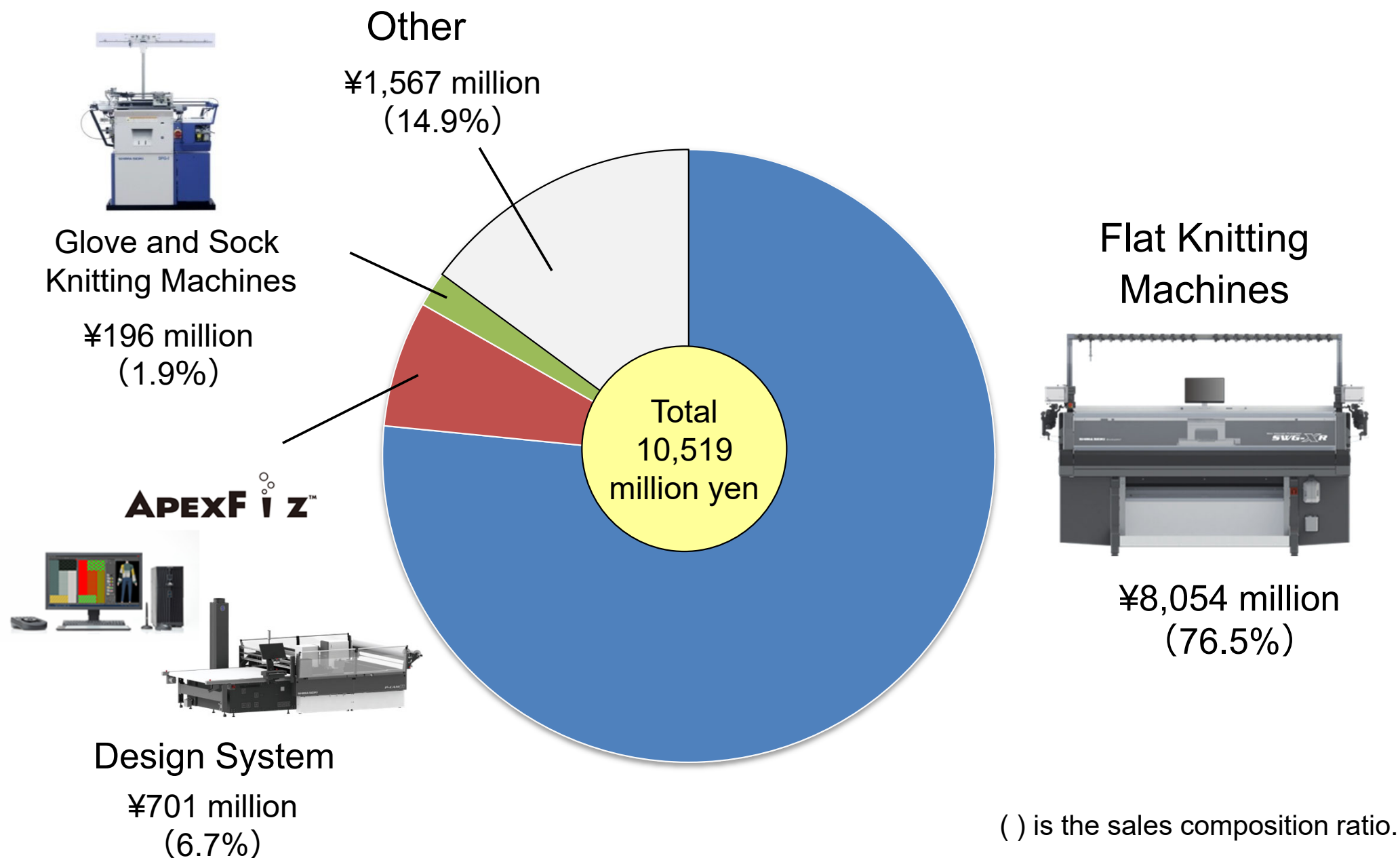
I . Summary of Operating Results for 1st Quarter of the Fiscal Year Ending March 31, 2026

Summary of Operating Results for 1st Quarter of the Fiscal Year Ending March 31, 2026

SHIMA SEIKI

(million yen)	FY2025 1Q	FY2024 1Q	FY2024
Net Sales	10,519	8,061	32,520
Operating Income	307	(493)	(11,914)
Ordinary Income	1,012	(343)	(11,481)
Net income Attributable to owners of the parent	907	(380)	(14,275)

Exchange rate (JPY)	FY2025 1Q	FY2024 1Q	
USD/JPY	144.81	161.07	Exchange rate at the end of the period (Upper level)
	144.35	156.09	Average exchange rate used for translation of sales (Lower level)
EUR/JPY	169.66	172.33	
	163.97	168.05	



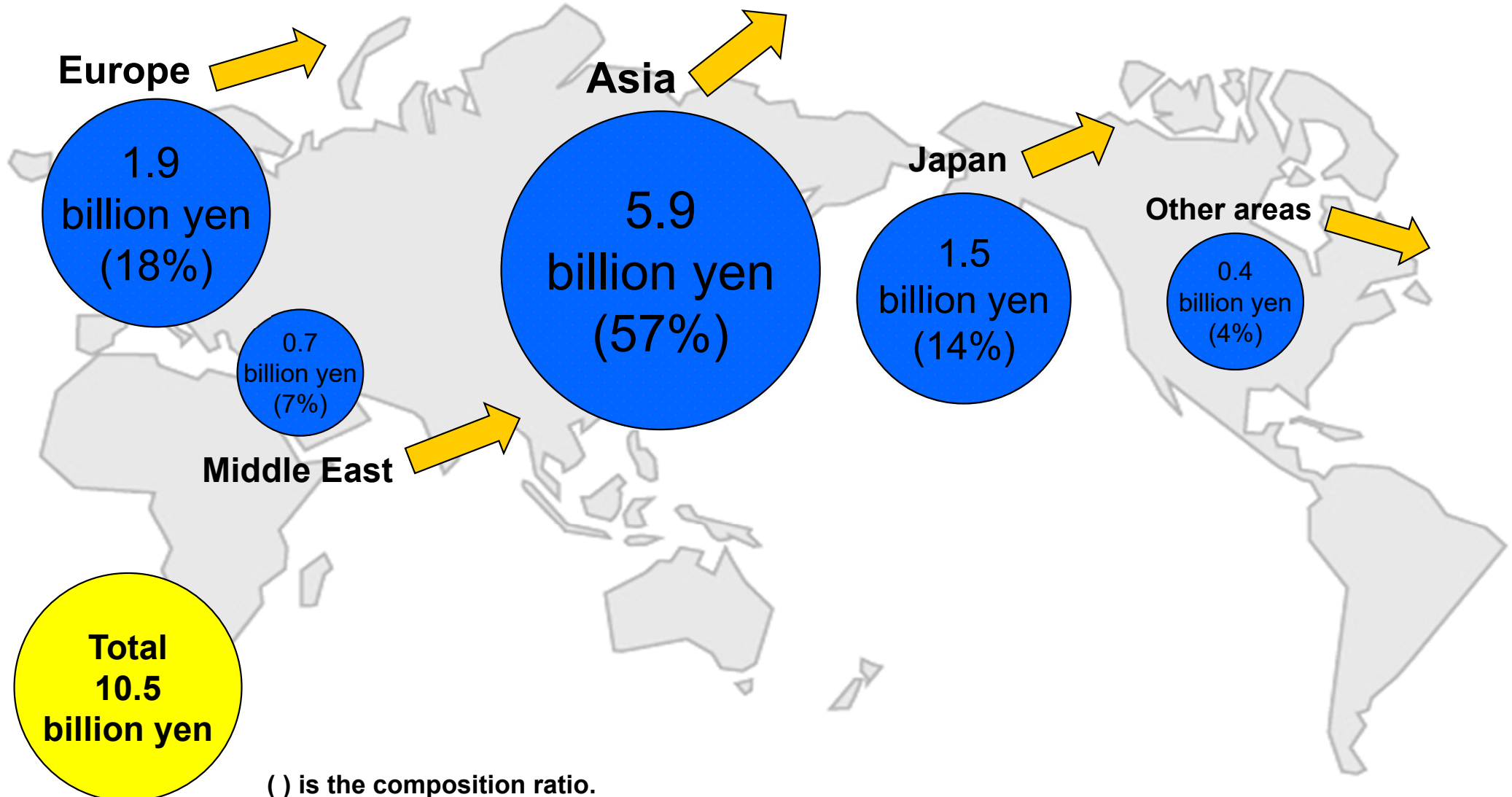
Sales and Operating Income Composition by Segment (FY2025 1Q)

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(million yen)		Net Sales	Comparison with previous year (%)	Operating income	Comparison with previous year (%)
Flat Knitting Machine		8,054	+42.8	951	+76.9
Design System		701	+8.2	176	+47.9
Glove and Sock Knitting Machines		196	(22.3)	25	(37.8)
Other		1,567	+3.1	366	+13.5
Corporate elimination				(1,212)	
Total		10,519	+30.5	307	—

Sales by Region [Consolidated] (FY2025 1Q)

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Consolidated Sales by Region [Consolidated] (FY2025 1Q)

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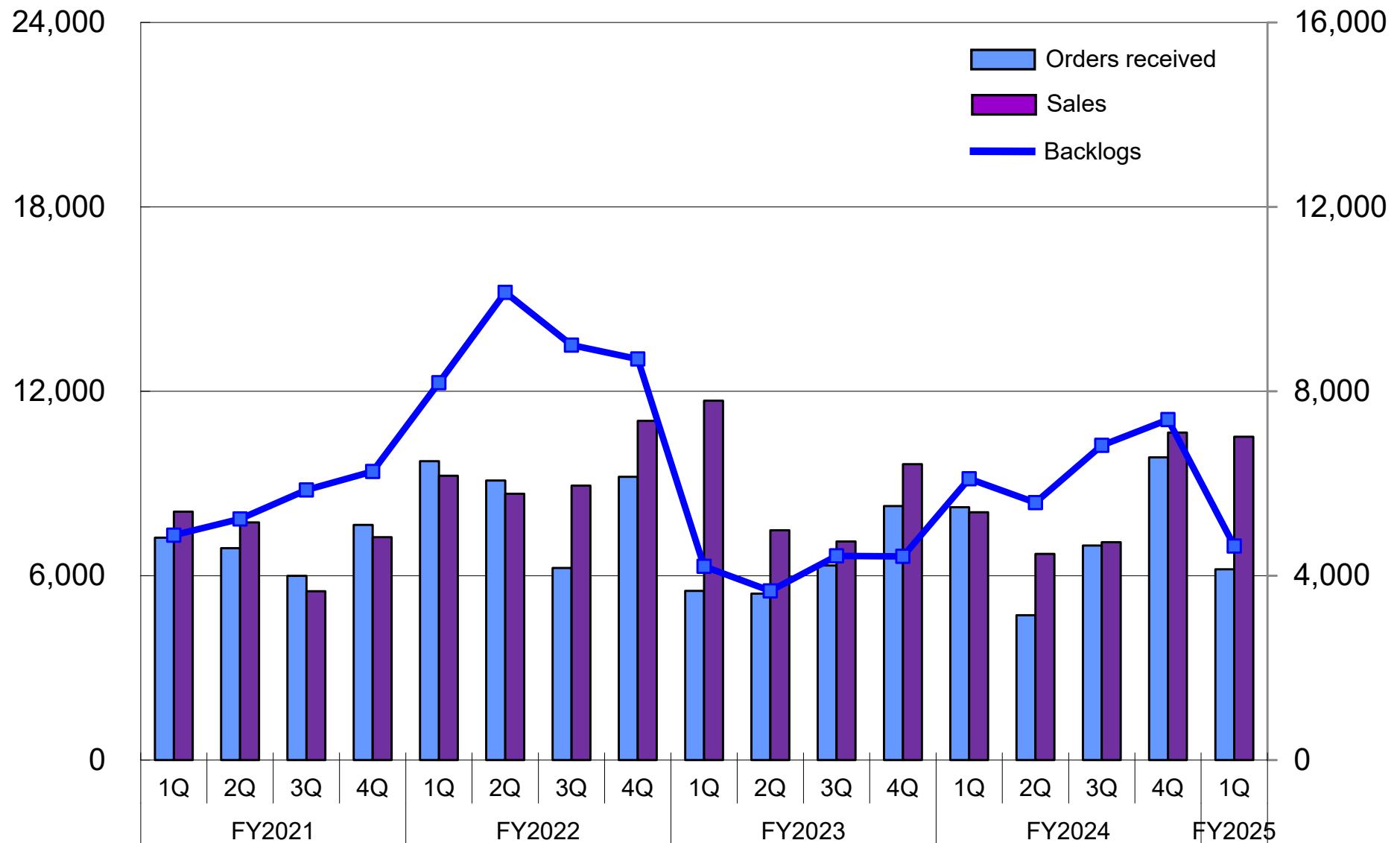
(million yen)	FY2025 1Q	FY2024 1Q	Comparison with previous year (%)
Japan	1,500	1,270	+18.1
Europe	1,903	1,763	+8.0
Asia	5,953	4,051	+46.9
Middle East	726	404	+79.7
Other Areas (Overseas)	435	571	(23.8)
Total	10,519	8,061	+30.5

Developments in Quarterly Orders Received, Sales and Backlogs [Consolidated]

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(Orders received/Sales) million yen

(Backlogs) million yen



Developments in Quarterly Results [Consolidated]

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(million yen)	FY2023				FY2024				FY2025
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q
Net sales	11,695	7,474	7,112	9,628	8,061	6,710	7,091	10,656	10,519
Operating income	695	(327)	391	(328)	(493)	(1,444)	(7,854)	(2,121)	307
Ordinary income	918	(353)	633	(180)	(343)	(1,692)	(7,484)	(1,961)	1,012
Net income attributable to owners of the parent	740	(372)	616	44	(380)	(1,744)	(9,153)	(2,994)	907
Orders received	5,507	5,413	6,333	8,263	8,224	4,712	6,982	9,850	6,207
Backlogs	4,201	3,669	4,428	4,419	6,102	5,584	6,825	7,385	4,641

Ⅱ. Revision of Plan for Financial Results for Fiscal Year Ending March 2026

Plan for Financial Results for Fiscal Year Ending March 2026 〔Consolidated〕

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	(million yen)		(million yen)
	FY2025	Comparison with the previous year (%)	FY2024
Net Sales	44,500	+36.8%	32,520
Operating income	1,500	—	(11,914)
Ordinary Income	2,300	—	(11,481)
Net income Attributable to owners of the parent	2,000	—	(14,275)

Forecast of currency rates for March 2026: 140 JPY/USD, 160 JPY/EUR

III. Shareholder Returns

Shareholder Returns

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Fiscal year ended March 31, 2025 :

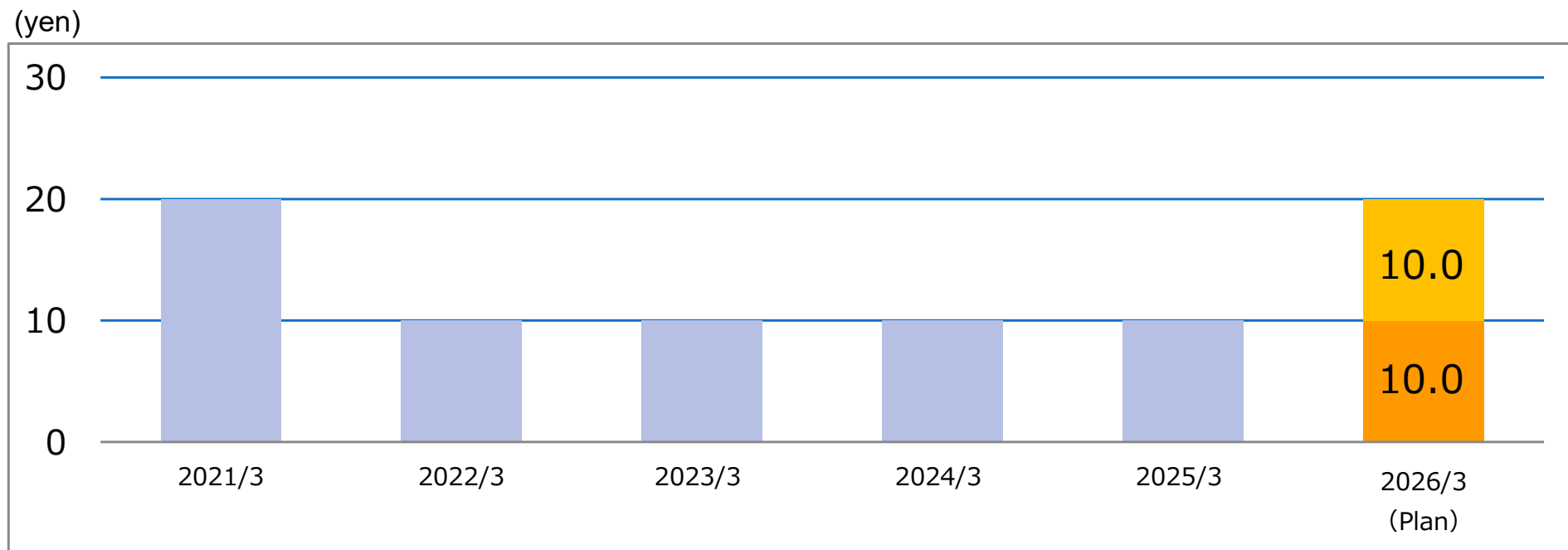
Interim dividend of 5.0 yen and year-end dividend of 5.0 yen

Fiscal year ending March 31, 2026 (Plan):

Interim dividend of 10.0 yen, Year-end dividend of 10.0 yen

【Revisions to the forecast】

We are committed to enhancing shareholder returns by paying dividends to shareholders with a target consolidated dividend payout ratio of 40 percent while endeavoring to make proactive growth investments for increased profitability and to strengthen our financial position in accordance with Ever Onward 2026, our three-year medium-term management plan.



A series of new software releases

Software dedicated to knitted products —SDS® KnitPaint-Online

On June 9, the Company launched the software dedicated to programming, SDS® KnitPaint-Online, which was separated from KnitPaint, application software for creating knitting data for flat knitting machines and installed on the all-in-one design system SDS®-ONE APEX series. The software is usable according to the styles of working, even in the workplace or at home, when it is installed on a desktop or a notebook.

Design software dedicated to socks —APEXFiz® Design-Sox

On June 20, the Company launched APEXFiz® Design-Sox, the design software dedicated to socks as a new line of the subscription service of the design software APEXFiz® to promote the spread of 3D virtual sampling in the socks sector. APEXFiz® Design-Sox has 3D functions, which can largely reduce the introduction cost, as standard, and this enables more customers to use the latest technology.



Reports on trade shows

– Set up a booth in two trade shows held in London, United Kingdom –

GRADUATE FASHION WEEK (June 13–16)

Many universities in the United Kingdom and other countries participated in the trade show as a place for students studying fashion to show their work. The Company introduced APEXFiz®, design software digitalizing product design and development, and proposed that using the software in university classes would enable students to acquire practical skills at school and be useful immediately after graduation.



Future Fabrics Expo (June 24–25)

This is the largest trade show in the world focusing on sustainable materials. Including environment-conscious brands and buyers and fabric manufacturers, diverse related parties visited the trade show.

The Company made the appeal that a reduction in waste from conventional, trial production of product samples and extremely realistic digital samples created by APEXFiz® would increase efficiency and reduce the environmental burden from product development to production.



The logo for SHIMA SEIKI, featuring the company name in a bold, blue, sans-serif font. The letters are closely spaced, and the overall design is clean and professional.

The plans, business result forecasts, and strategies of the Company as described herein are based on information available as of the day of the announcement with specific assumptions considered reasonable; consequently, they may largely differ due to a variety of different factors. Please understand this in advance.