

## Financial Results for the Third Quarter Ended December 31, 2020

January 29, 2021

### SHIMA SEIKI MFG., LTD.

Stock listings: Tokyo Stock Exchange (1<sup>st</sup> section)

Code number: 6222

URL: <https://www.shimaseiki.co.jp/>

Representative: Mitsuhiro Shima, President

(Amounts less than one million yen are omitted)

### 1. Consolidated financial results for the third quarter ended December 31, 2020

(April 1, 2020 - December 31, 2020)

#### (1) Consolidated operating results (cumulative)

(%: change from the same period of previous year)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of the parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Nine months ended December 31, 2020	15,914	-36.9	-6,555	—	-4,912	—	-5,070	—
Nine months ended December 31, 2019	25,208	-37.9	-3,856	—	-3,862	—	-2,914	—

Note: Comprehensive income

Nine months ended December 31, 2020: -6,628 million yen (—%)

Nine months ended December 31, 2019: -3,216 million yen (—%)

	Net income per share	Diluted net income per share
	Yen	Yen
Nine months ended December 31, 2020	-146.91	—
Nine months ended December 31, 2019	-82.39	—

#### (2) Consolidated financial position

	Total assets	Net assets	Equity ratio
	Millions of yen	Millions of yen	%
As of December 31, 2020	119,125	100,461	84.3
As of March 31, 2020	130,695	107,950	82.6

Reference: Shareholders' equity

As of December 31, 2020: 100,423 million yen

As of March 31, 2020: 107,911 million yen

### 2. Dividends

	Cash dividends per share				
	1 <sup>st</sup> quarter	2 <sup>nd</sup> quarter	3 <sup>rd</sup> quarter	Year-end	Annual
	Yen	Yen	Yen	Yen	Yen
Year ended March 31, 2020	—	20.00	—	15.00	35.00
Year ending March 31, 2021	—	10.00	—		
Year ending March 31, 2021 (forecast)				10.00	20.00

### 3. Forecast of consolidated financial results for the year ending March 31, 2021

(April 1, 2020 - March 31, 2021)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of the parent		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	25,000	-24.7	-8,500	—	-7,000	—	-7,200	—	-208.63

### 4. Others

(1) Changes in significant subsidiaries during the period: None

(2) Adoption of specific accounting methods: Yes

(3) Changes in accounting policies and accounting estimates and restatement

1) Changes in accounting policies due to amendment of accounting standards: None

2) Changes in accounting policies other than those above: None

3) Changes in accounting estimates: None

4) Restatement: None

(4) Number of outstanding shares (common stock)

1) Number of shares outstanding at the end of the period (including treasury stock)

As of December 31, 2020: 35,800,000 As of March 31, 2020: 35,800,000

2) Number of treasury stock at the end of the period

As of December 31, 2020: 1,288,221 As of March 31, 2020: 1,288,926

3) Average number of shares outstanding during the period

Nine months ended December 31, 2020: 34,511,636

Nine months ended December 31, 2019: 35,370,652

\* Quarterly summary of financial statements is not subject to the quarterly reviews by a certified public accountant or an audit corporation.

\* Descriptions relating to the proper use of financial forecasts and other special notes

The descriptions about future such as the above forecasts are based upon available information and assumptions, as of the time of the announcement date, about uncertain factors which would influence future businesses. Actual results might be influenced materially by various factors in the future.