

## **Financial Results for the Third Quarter Ended December 31, 2018**

January 31, 2019

### **SHIMA SEIKI MFG., LTD.**

Stock listings: Tokyo Stock Exchange (1<sup>st</sup> section)

Code number: 6222

URL: <http://www.shimaseiki.co.jp/>

Representative: Mitsuhiro Shima, President

(Amounts less than one million yen are omitted)

### **1. Consolidated financial results for the third quarter ended December 31, 2018**

(April 1, 2018 - December 31, 2018)

#### **(1) Consolidated operating results (cumulative)**

(%: change from the same period of previous year)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of the parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Nine months ended December 31, 2018	40,620	-21.7	5,601	-50.2	5,844	-52.9	4,162	-53.5
Nine months ended December 31, 2017	51,845	27.9	11,254	75.9	12,400	151.0	8,951	156.7

Note: Comprehensive income

Nine months ended December 31, 2018: 4,064 million yen (-60.8%)

Nine months ended December 31, 2017: 10,379 million yen (119.6%)

	Net income per share	Diluted net income per share
	Yen	Yen
Nine months ended December 31, 2018	114.11	114.04
Nine months ended December 31, 2017	253.55	—

#### **(2) Consolidated financial position**

	Total assets	Net assets	Equity ratio
	Millions of yen	Millions of yen	%
As of December 31, 2018	148,838	123,855	83.2
As of March 31, 2018	154,337	123,491	80.0

Reference: Shareholders' equity

As of December 31, 2018: 123,833 million yen

As of March 31, 2018: 123,478 million yen

### **2. Dividends**

	Cash dividends per share				
	1 <sup>st</sup> quarter	2 <sup>nd</sup> quarter	3 <sup>rd</sup> quarter	Year-end	Annual
	Yen	Yen	Yen	Yen	Yen
Year ended March 31, 2018	—	25.00	—	35.00	60.00
Year ending March 31, 2019	—	30.00	—		
Year ending March 31, 2019 (forecast)				—	—

Note: Year-ended dividends for the year ending March 31, 2019 have yet to be determined.

### 3. Forecast of consolidated financial results for the year ending March 31, 2019

(April 1, 2018 - March 31, 2019)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of the parent		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	58,000	-19.3	8,000	-46.3	8,200	-47.2	6,000	-46.8	164.33

### 4. Others

(1) Changes in significant subsidiaries during the period: None

(2) Adoption of specific accounting methods: Yes

(3) Changes in accounting policies and accounting estimates and restatement

1) Changes in accounting policies due to amendment of accounting standards: None

2) Changes in accounting policies other than those above: None

3) Changes in accounting estimates: None

4) Restatement: None

(4) Number of outstanding shares (common stock)

1) Number of shares outstanding at the end of the period (including treasury stock)

As of December 31, 2018: 36,600,000      As of March 31, 2018: 36,600,000

2) Number of treasury stock at the end of the period

As of December 31, 2018: 485,753      As of March 31, 2018: 87,983

3) Average number of shares outstanding during the period

Nine months ended December 31, 2018: 36,480,070

Nine months ended December 31, 2017: 35,303,591

#### Notes:

Quarterly summary of financial statements is not subject to the quarterly reviews by a certified public accountant or an audit corporation.

#### Forward-looking statements

Statements contained in this summary regarding the Company's plans, strategies, and expectations for future performance, which are based on information available to the Company at the time of writing. They are therefore subject to a number of uncertainties and unknowable factors, and actual results may thus differ substantially from those projected.